

**CY4GATE LAUNCHES CAPITAL INCREASE THROUGH “ACCELERATED BOOK BUILDING”
FOR A TOTAL OF €90 MILLION
THROUGH AN ABB PROCEDURE**

Rome, 14 March 2022 – **CY4GATE** (EGM: CY4) – following the announcement of 16 December 2021 and the resolution passed at the Ordinary and Extraordinary Shareholders' Meeting of 7 February 2022, Cy4Gate announces that, following the fulfilment of the conditions precedent already known to the market, it has initiated the placement of the shares deriving from the **divisible capital increase** for a maximum total amount of € 90 million, including any share premium, with the exclusion of option rights pursuant to Article 2441, paragraph 5, of the Italian Civil Code. The maximum number of shares to be issued for the Capital Increase is 8,571,428, with a price per share within a range of €10.5 - €11.00.

In particular, the capital increase will be implemented through: (i) a tranche of up to a maximum of Euro 10 million including any share premium reserved for the controlling shareholder Elettronica S.p.A.; (ii) a tranche of up to a maximum of Euro 40 million including any share premium to be reserved for TEC Cyber S.p.A. and (iii) a tranche of a residual amount of up to Euro 90 million including any share premium reserved for qualified investors in Italy as well as institutional investors abroad.

The Capital Increase is in connection with the acquisition of 100% of the share capital of Aurora S.p.A., a company at the head of a group that is a market leader in Italy and one of the main European players in the Forensic Intelligence & Data Analysis segment.

This operation marks the start of the creation of an all-round national competence and technology hub in the cyber intelligence and cyber security sector, made up of proprietary products and suitable for providing an integrated response to the important digital transformation and cyber security projects that the country is launching, taking advantage of the benefits of the PNRR, which is now coming into force.

The integration will enable significant synergies in R&D, resulting in the consolidation and strengthening of the entire technology and product portfolio in cyber intelligence and cyber security, markets that offer double-digit annual growth worldwide.

Cy4Gate will also be able to increase its market reach in Europe, making the process of consolidation abroad more consistent and rapid.

The new company will benefit from the support and contribution of around 400 employees and will be ready to face the new challenges with an enriched structure in terms of size, skills and customer value proposition.

Emanuele Galtieri, CEO of Cy4Gate, commented: *“We are confident that the placement will receive the full interest and approval of investors, as it is linked to an initiative that will consolidate and strengthen the cyber intelligence and cyber security sector in Italy and Europe, reinforcing the IT infrastructures of companies and institutions and the critical national infrastructure, enabling digital transformation and creating further opportunities for growth in skills and know-how in a cutting-edge segment. It is a project of which Cy4Gate is very proud, a path to create a solid national centre of excellence that can look outwards on a par with international competitors.*”

Therefore, it is an opportunity to be seized by the sector, at a time when, moreover, the phenomenon of cyber attacks, which now accompany and complement the traditional symmetrical conflicts fought on the ground, is becoming more evident and violent".

About Cy4Gate

A company founded in 2014 with the task of responding to a demand for unconventional cyber security. Listed on Euronext Growth Milan from June 2020, Cy4GateGATE was established to design, develop and manufacture technologies and products, systems and services, which are able to meet the most stringent and modern requirements of "Cyber Intelligence & Cyber Security" expressed by Law Enforcement Agencies, Armed Forces, Institutions and Companies, on the national territory and on the foreign market. With its one-of-a-kind Italian business model, Cy4Gate covers the entire cyber market with proprietary products for both data collection and analysis and security: Quipo and Amico, in the world of Cyber Intelligence; RTA, in the world of Cyber Security.

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