

COMPOSITION OF THE SHARE CAPITAL

Rome, 4th July 2023 - CY4GATE (CY4.MI) (the “**Company**” or the “**Issuer**”) following the completion of the listing operation - on the segment Euronext STAR Milan of Euronext Milan market, organized and managed by Borsa Italiana S.p.A. – of the Company's ordinary shares which took place on 26th June 2023, upon receipt of the communications pursuant to Article 120 of the TUF (“Obligations to notify relevant shareholdings”) by the shareholders who hold a percentage of the share capital or of the voting rights of the Company subject to notification pursuant to current legislation, discloses the composition of its share capital.

Therefore, this press release is intended to highlight the following information:

Registrant	Direct shareholder	No. of shares	% of share capital and voting capital
Elettronica S.p.A.(*)	Elettronica S.p.A.	9,045,912	38.38%
TEC Cyber S.p.A.(**)	TEC Cyber S.p.A.	3,809,524	16.16%
Market	-	10,715,992	45.46%

(*) The share capital of Elettronica S.p.A. is held for approximately 35.3% by Benigni S.r.l., for approximately 33.3% by Thales S.A. and for approximately 31.3% by Leonardo S.p.A.. As far as the Issuer is aware, none of the shareholders of Elettronica S.p.A. is able to professionally exercise de facto or de jure control over the same pursuant to art. 93 of the TUF.

(**) Company established by the members of the *club deal* initiative The Equity Club. As far as the Issuer is aware, none of the shareholders of TEC Cyber S.p.A. is able to professionally exercise de facto or de jure control over the same pursuant to art. 93 of the TUF.

About CY4Gate S.p.A.

The Company was founded in 2014 to meet an unconventional demand for cyber security. Listed on Euronext Growth Milan in June 2020, CY4Gate S.p.A. has also been listed on the Euronext Milan Star segment since June 2023. CY4Gate S.p.A. was conceived to design, develop and manufacture technologies and products, systems and services that meet the most stringent and modern “Cyber Intelligence & Cyber Security” requirements expressed by Law Enforcement Agencies, Armed Forces, Institutions and Companies, both at home and abroad. Representing a unique Italian industrial project, CY4Gate S.p.A. operates in all facets of the cyber market, with proprietary products that meet both information collection and analysis and security needs: QUIPO and AMICO in the world of Cyber Intelligence along with RTA, Diateam, CTI and Pronto Cyber in the world of Cyber Security.

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