

Press Release

COMMUNICATION OF PURCHASE TREASURY SHARES

Rome, 01 September 2023 - CY4GATE (CY4.MI) - a group operating in the all-encompassing cyber security and cyber intelligence market - as part of the treasury share buyback program communicated to the market on 27 April 2023 and launched on 08 August 2023, announces that it has purchased on the Euronext Milan Market – STAR Segment in the period between 08 August 2023 and 31 August 2023 inclusive, a total of no. 31,021 treasury shares (corresponding to approximately 0.13% of the share capital), at an average price equal to about € 8.32 and for a total value of € 258,001.15.

Based on the information provided by Equita SIM S.p.A, the authorized intermediary in charge of carrying out the purchases covered by this press release, the summary of the transactions is shown below, on a daily basis, in aggregate form:

Transaction Date	Amount	Average Price (€)	Value (€)
08/08/2023	4,135	8.301300	34,325.88
09/08/2023	2,126	8.517780	18,108.79
10/08/2023	2,552	8.557670	21,839.19
11/08/2023	3,988	8.497780	33,889.13
14/08/2023	843	8.338580	7,029.43
17/08/2023	2,000	8.286220	16,572.45
18/08/2023	1,500	8.147730	12,221.60
21/08/2023	1,254	8.120500	10,183.11
22/08/2023	338	8.060090	2,724.31
23/08/2023	1,000	8.251050	8,251.05
24/08/2023	1,580	8.262010	13,053.97
25/08/2023	1,272	8.232760	10,472.07
28/08/2023	2,640	8.191650	21,625.97
29/08/2023	2,632	8.187730	21,550.11
30/08/2023	2,661	8.258890	21,976.91
31/08/2023	500	8.354360	4,177.18
Total	31,021	8.316984	258,001.15

Following the aforementioned transactions, the Company holds 31,021 treasury shares, corresponding to 0.13% of the share capital.

This press release is available on the "1info" storage mechanism (www.1info.it) and on the Company's website www.cy4gate.com

About CY4Gate S.p.A.

The Company was founded in 2014 to meet an unconventional demand for cyber security. Listed on Euronext Growth Milan in June 2020, CY4Gate S.p.A. has also been listed on the Euronext Milan Star segment since June 2023. CY4Gate S.p.A. was conceived to design, develop and manufacture technologies and products, systems and services that meet the most stringent and modern “Cyber Intelligence & Cyber Security” requirements expressed by Law Enforcement Agencies, Armed Forces, Institutions and Companies, both at home and abroad. Representing a unique Italian industrial project, CY4Gate S.p.A. operates in all facets of the cyber market, with proprietary products that meet both information collection and analysis and security needs: QUIPO and AMICO in the world of Cyber Intelligence along with RTA, Diateam, CTI and Pronto Cyber in the world of Cyber Security.

For more information:

Specialist

Equita SIM S.p.A.

Marco Clerici +39 335 775 0702 m.clerici@equita.eu

Investor Relations CY4Gate S.p.A.

Marco Latini CFO and Investor Relations Manager investors@cy4gate.com

CDR Communication

Investor Relations

Silvia Di Rosa: +39 335 786 4209 silvia.dirosa@cdr-communication.it

Luca Gentili: +39 348 292 0498 luca.gentili@cdr-communication.it

Media Relations

Angelo Brunello: +39 329 211 7752 angelo.brunello@cdr-communication.it

Marianna Tremolada: +39 348 242 3039 marianna.tremolada@cdr-communication.it