

Press Release

CONCLUSION OF THE SHARE BUYBACK PROGRAMME

Rome, 01 March 2024 - CY4GATE (CY4.MI) - a national and European player in cyber security and cyber intelligence - as part of the treasury share buyback programme communicated to the market on 27 April 2023 and launched on 08 August 2023, announces that it has purchased on the Euronext Milan Market – STAR Segment in the period between 01 February 2024 and 27 February 2024 inclusive, a total of no. 194,740 treasury shares (corresponding to approximately 0.83% of the share capital), at an average price equal to about € 6.31 and for a total value of € 1,229,755.39.

Based on the information provided by Equita SIM S.p.A, the authorized intermediary in charge of carrying out the purchases covered by this press release, the summary of the transactions is shown below, on a daily basis, in aggregate form:

| Transaction Date | Amount | Average Price (€) | Value (€) |
|-------------------------|----------------|--------------------------|---------------------|
| 01/02/2024 | 2,573 | 7.44474 | 19,155.31 |
| 02/02/2024 | 2,994 | 7.47087 | 22,367.78 |
| 05/02/2024 | 3,884 | 7.04605 | 27,366.87 |
| 06/02/2024 | 6,272 | 6.71079 | 42,090.05 |
| 07/02/2024 | 8,393 | 6.48165 | 54,400.46 |
| 08/02/2024 | 10,240 | 6.46918 | 66,244.45 |
| 09/02/2024 | 10,119 | 6.38728 | 64,632.86 |
| 12/02/2024 | 6,000 | 6.42527 | 38,551.60 |
| 13/02/2024 | 9,591 | 6.46165 | 61,973.66 |
| 14/02/2024 | 12,000 | 6.59913 | 79,189.58 |
| 15/02/2024 | 11,500 | 6.51501 | 74,922.65 |
| 16/02/2024 | 7,500 | 6.47632 | 48,572.40 |
| 19/02/2024 | 13,837 | 6.46607 | 89,471.00 |
| 20/02/2024 | 14,219 | 6.30386 | 89,634.62 |
| 21/02/2024 | 15,133 | 6.31572 | 95,575.81 |
| 22/02/2024 | 15,799 | 6.19794 | 97,921.18 |
| 23/02/2024 | 17,500 | 6.01804 | 105,315.71 |
| 26/02/2024 | 15,664 | 5.70096 | 89,299.89 |
| 27/02/2024 | 11,522 | 5.47383 | 63,069.51 |
| Totale | 194,740 | 6.3149 | 1,229,755.39 |

As a result of the aforementioned transactions and the previous announcements, the Company announces that on 27 February 2024, the share buyback programme initiated on 08 August 2023 and implemented in accordance with the authorisation of the Shareholders' Meeting of 27 April 2023 came to an end.

As part of the aforementioned programme, Cy4Gate S.p.A. carried out transactions on the Euronext Milan Market - STAR Segment in the period between 08 August 2023 and 27 February 2024 inclusive, for a total of 450,000 ordinary shares of Cy4Gate S.p.A. equal to the maximum number of shares that may be purchased and amounting to 1.91% of the share capital, for a total value of approximately €3,214,883.06.

This press release is available on the "1info" storage mechanism (www.1info.it) and on the Company's website www.cy4gate.com

About CY4Gate S.p.A.

The Company was founded in 2014 to meet an unconventional demand for cyber security. Listed on Euronext Growth Milan in June 2020, CY4Gate S.p.A. has also been listed on the Euronext Milan Star segment since June 2023. CY4Gate S.p.A. was conceived to design, develop and manufacture technologies and products, systems and services that meet the most stringent and modern "Cyber Intelligence & Cyber Security" requirements expressed by Law Enforcement Agencies, Armed Forces, Institutions and Companies, both at home and abroad. Representing a unique Italian industrial project, CY4Gate S.p.A. operates in all facets of the cyber market, with proprietary products that meet both information collection and analysis and security needs: QUIPO and AMICO in the world of Cyber Intelligence along with RTA, Diateam, CTI and Pronto Cyber in the world of Cyber Security.

For more information:

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