

## CY4GATE SUBMITS APPLICATION FOR LISTING ON EXM – STAR

Rome, 17<sup>th</sup> April 2023 - **CY4GATE GROUP** (EGM: CY4) – a company operating in the Cyber Security & Intelligence market, hereby announces having filed with Consob the application for approval of the Prospectus pursuant to Article 42 of EU Delegated Regulation no. 2019/980 and Article 52 of Consob Regulation no. 11971/1999, pertaining to the admission to trading ordinary shares (the “Shares”) of the Company on the Euronext Milan Market – STAR Segment, organised and managed by Borsa Italiana (“EXM”).

At the same time, the Company submitted to Borsa Italiana the application for admission to listing Shares on the EXM and the request for STAR qualification, along with the request to delist its Shares from trading on the EGM, subject to the simultaneous admission of the same to trading on the EXM under the STAR Segment should all requirements be met.

The commencement date for trading Shares on EXM and the simultaneous exclusion of the same from trading on EGM shall be established by Borsa Italiana by means of a subsequent notice, subject to Consob’s issuance of the authorisation to publish the Prospectus. With the same notice, Borsa Italiana will attribute the STAR qualification to the Company, after verifying the existence of the capitalisation and circulation requirements established by Article 2.2.3 of the Rules of the Markets organised and managed by Borsa Italiana along with the relevant Instructions.

As part of the above transaction, Equita SIM S.p.A. (formerly Euronext Growth Advisor) is the Listing Agent for the Company. Cy4Gate is also assisted by: (i) Chiomenti as Legal and Tax Advisor; (ii) KPMG S.p.A. as the Company’s Auditing Firm; and (iii) CDR Communication S.r.l. as Communication Consultant.

Please note that Cy4Gate adheres to the simplification regime established by Articles 70(8) and 71(1-bis) of the Issuers’ Regulation and therefore avails of the right to derogate from the publication requirements of the disclosure documents prescribed therein.

This Press Release is available from Borsa Italiana, on the “1info” storage mechanism ([www.1info.it](http://www.1info.it)) and on the Company’s website <https://www.cy4gate.com/it/azienda/investor-relations/>.

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### ABOUT THE CY4GATE GROUP

The Company was founded in 2014 to meet an unconventional demand for cyber security. Listed on the Euronext Growth Milan since June 2020, the CY4GATE GROUP was conceived to design, develop and produce technologies and products, systems and services that are able to meet the most stringent and modern Cyber Intelligence & Cybersecurity requirements, as expressed by Law Enforcement Agencies, Armed Forces, Institutions and Companies, both at home and abroad. A unique Italian industrial project, Cy4Gate operates in all facets of the cyber market, with proprietary products that meet the needs for information collection and analysis as well as security.

**For more information:**

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