

## **CY4GATE: PLACEMENT SUCCESSFULLY CONCLUDED**

### **TOTAL DEMAND OF CA. 4 TIMES THE GLOBAL OFFER**

- **BOOK COMPOSED OF ABOUT 70% BY ITALIAN INSTITUTIONAL INVESTORS AND ABOUT 30% BY FOREIGN INSTITUTIONALS**
- **ADMISSION TO TRADING ON AIM ITALIA ON 22 JUNE 2020**
- **FIRST DAY OF TRADING ON 24 JUNE 2020**

Rome, 19 June 2020 - **CY4GATE** - an Italian 360 ° cyberhouse, announces the successful conclusion, of the placement of its shares with a total demand from investor almost 4 times higher than the total offer. The roadshow and bookbuilding, ended earlier than planned and made up of around 70% by Italian institutional investors and 30% from international players, was coordinated by Equita as Global Coordinator. Over this phase the financial community was able to appreciate the uniqueness of Cy4gate's value proposition, the credibility of Management, the company's future development plan.

The offer price was set at € 3.15 per share with a total placement equivalent of € 21.1 million represented by 6,706,469 shares, of which 5,000,000 newly issued and 1,706,469 offered for sale by the Expert System SpA shareholder.

At the start date of trading on the AIM Italia, the share capital of Cy4Gate will be made of n. 15,000,000 ordinary shares with a free float of 44.7% with a market capitalization expected to be € 47.3 million.

The admission to AIM Italia is scheduled for June 22nd 2020, and the start of trading planned on 24 June 2020.

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*Eugenio Santagata CEO of Cy4Gate commented: "The success of the CY4Gate IPO represents the first important milestone, but also the beginning of a new path for all of us. We want to become the first cyber intelligence and cyber security player in Italy and among the first in Europe. I still thank all those who believed in the uniqueness of our project, and who will want to accompany us on our journey to continue growing and developing in the fifth domain".*

*Domitilla Benigni Chairman of Cy4Gate added: "With the arrival on the stock market, we won our first bet, the financial community believed in the solidity of the company and in the professionalism of the management. I am honoured and confident that we will be able to reward their expectations with the next objectives that we have set to achieve in the medium to long term in Italy and abroad".*

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In the IPO process, CY4Gate is assisted by: Equita as Nomad, Global Coordinator and Specialist; KPMG as an auditing firm and tax consultant; by Chiomenti as Legal advisor of the transaction; Reply as consultant for extra-accounting data and CDR Communication for Investor and Media Relations activities.

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Ordinary shares have been assigned the following ISIN (International Security Identification Number) code IT0005412504 ticker CY4.

The admission document will be available at the company's registered office and in the Investor relations section of the Cy4Gate website at <https://www.cy4gate.com/it/>

For the dissemination and storage of regulated information, the Company makes use of the 1INFO dissemination system, managed by Computershare S.p.A. based in Milan, via Lorenzo Mascheroni 19 and authorized by CONSOB.

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