

CY4GATE: BORSA ITALIANA ARRANGES THE ADMISSION TO LISTING ON THE REGULATED MARKET EURONEXT MILAN OF THE COMPANY'S ORDINARY SHARES

Roma, 19th June 2023 – **CY4Gate S.p.A.** (EGM: CY4) (the “**Company**”), company active in the cyber market at 360° with a diversified offering of proprietary technologies, announces that, on today’s date, Borsa Italiana, with provision no. 8956, ordered the admission to listing on the regulated market Euronext Milan, organized and managed by Borsa Italiana (“**Euronext Milan**”), of the Company’s ordinary shares.

With the same provision, Borsa Italiana ordered the simultaneous revocation of the Company’s ordinary shares from trading on Euronext Growth Milan.

The Company also presented to Borsa Italiana, on today’s date, the application for admission to trading on Euronext Milan of its ordinary shares.

The start date of trading on Euronext Milan and the simultaneous revocation of the Company’s ordinary shares from trading on Euronext Growth Milan will be established by Borsa Italiana with a subsequent notice, subject to Consob issuing the no impediment document for publication of the Information Prospectus. With the same notice, Borsa Italiana, subject to verification of the existence of the requirements established by art. 2.2.3 of the Regulations of the Markets organized and managed by Borsa Italiana and the relative Instructions, will attribute the qualification of STAR to the Company's shares.

Finally, it is recalled that the Company has adhered, pursuant to articles 70, paragraph 8 and 71, paragraph 1-bis, of the Issuers’ Regulation adopted by Consob with its resolution no. 11971 of 14 May 1999 (the “**Issuers’ Regulation**”), to the opt-out regime provided for by the aforementioned articles, making use of the right to waive the obligations to publish the information documents set out in Annex 3B of the Issuers’ Regulation on the occasion of significant merger operations, spin-offs, capital increases through the transfer of assets in kind, acquisitions and sales.

This press release is available from Borsa Italiana, the “**1info**” storage mechanism (www.1info.it) and the company's website <https://www.cy4gate.com/it/azienda/investor-relations/>

About CY4Gate S.p.A.

The Company was founded in 2014 to meet an unconventional demand for cyber security. Listed on the Euronext Growth Milan since June 2020, the CY4Gate S.p.A. was conceived to design, develop and produce technologies and products, systems and services that are able to meet the most stringent and modern Cyber Intelligence & Cyber Security requirements, as expressed by Law Enforcement Agencies, Armed Forces, Institutions and Companies, both at home and abroad. A unique Italian industrial project, Cy4Gate operates in all facets of the cyber market, with proprietary products that meet the needs for information collection and analysis as well as security.

For more information:

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Investor Relation e Media Relations

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