

APPROVAL AND PUBLICATION OF THE PROSPECTUS RELATING TO THE ADMISSION TO TRADING ON EURONEXT MILAN OF THE ORDINARY SHARES OF CY4GATE S.P.A.

Rome, 22nd June 2023 – CY4Gate S.p.A. (EGM: CY4) (the “**Company**”), company active in the cyber market at 360° with a diversified offering of proprietary technologies, announces that, on 21st June 2023, the National Commission for Companies and the Stock Exchange (“**Consob**”) authorised, with protocol no. 0058506/23 of 21st June 2023, the publication of the Prospectus relating to the admission to trading on the regulated market Euronext Milan (the “**Prospectus**” and “**Euronext Milan**”) of the Company's ordinary shares.

The approval of the Prospectus by Consob follows provision no. 8956 with which Borsa Italiana, on 19th June 2023, ordered the admission to trading on Euronext Milan of the Company's ordinary shares (ISIN IT0005412504).

The start of trading of the Company's ordinary shares on Euronext Milan and the simultaneous exclusion from trading on Euronext Growth Milan will be established by Borsa Italiana with a specific notice.

Lastly, CY4Gate S.p.A. announces that, on 21st June 2023, the Prospectus has been filed with Consob, as well as made available to the public at the Company's registered office and on its website www.cy4gate.com.

As part of the aforementioned transaction, Equita SIM S.p.A., already Euronext Growth Advisor, is Listing Agent of the Company. CY4Gate S.p.A. is also assisted (i) by Chiomenti as legal and tax consultant; (ii) by KPMG S.p.A. as auditing firm of the Company and (iii) by CDR Communication S.r.l. as a communication consultant.

This press release is available from Borsa Italiana, the “**1info**” storage mechanism (www.1info.it) and the company's website <https://www.cy4gate.com/it/azienda/investor-relations/>

About CY4Gate S.p.A.

The Company was founded in 2014 to meet an unconventional demand for cyber security. Listed on the Euronext Growth Milan since June 2020, the CY4Gate S.p.A. was conceived to design, develop and produce technologies and products, systems and services that are able to meet the most stringent and modern Cyber Intelligence & Cyber Security requirements, as expressed by Law Enforcement Agencies, Armed Forces, Institutions and Companies, both at home and abroad. A unique Italian industrial project, Cy4Gate operates in all facets of the cyber market, with proprietary products that meet the needs for information collection and analysis as well as security.

For more information:

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