

Press release

CY4GATE HAS COMPLETED THE ACQUISITION OF 100% OF THE AURORA HOLDING THE NATIONAL CENTRE OF CYBER INTELLIGENCE AND CYBER SECURITY IS UNDERWAY

Rome, March 29th, 2022 – Cy4Gate S.p.A. (EGM: "<u>CY4</u>") – operating company in the cyber intelligence and cyber security market with a varied offering of proprietary technologies – announces today the successful completion of its acquisition of 100% of Aurora S.p.A., market leader in Italy and one of the leading European Companies in the Forensic Intelligence & Data Analysis sector.

With today's closing transaction, Cy4Gate consolidates and integrates its customer value proposition, and also strengthens the ability to produce technological innovation, once again confirming its vocation to be a 360-degree cyber software house. Furthermore, today's closing allows the company to extend to new markets, while achieving significant business synergies and aiming for organic and external growth in the cyber security segment.

About Cy4Gate

The Company was founded in 2014 to meet an unconventional demand for cybersecurity. Listed on Euronext Growth Milan since June 2020, CY4GATE was conceived to design, develop and produce technologies and products, systems and services that are able to meet the most stringent and modern requirements of "Cyber Intelligence & Cyber Security" expressed by the Armed Forces, the Police Forces, the Intelligence Agencies and the Companies, on the national and the foreign market. A Unique Italian industrial project, CY4GATE operates in the cyber market at 360°, with proprietary products that meet both the needs of information collection and analysis and security: QUIPO and AMICO, in the Cyber Intelligence segment; RTA, in the Cyber Security sector.

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