

THE CAPITAL INCREASE FOR AN OVERALL AMOUNT OF € 90 MILLION WAS SUCCESSFULLY CONCLUDED, AT A PRICE OF € 10.5 PER SHARE AND FOR A TOTAL NUMBER OF SHARES EQUAL TO 8,571,428 SUBSCRIBED BY ELETTRONICA S.P.A AND TEC CYBER S.P.A. FOR A RESERVED PERCENTAGE, AND, FOR THE REMAINDER, BY ITALIAN AND FOREIGN INSTITUTIONAL INVESTORS THROUGH AN ABB PROCEDURE

Rome, March 14th, 2022 – **CY4GATE** (EGM: CY4) – with reference to what has been disclosed on December 16th, 2021, announces that, following the fulfillment of the conditions precedent already disclosed to the market, **the authorized share capital increase has been fully subscribed** in the Ordinary and Extraordinary Shareholders' Meeting of February 7th, 2022, **at a price equal to € 10.5 per share for a total amount of € 90 million, with the issue of 8,571,428 new shares.**

In compliance with the agreements signed on December 16th, 2021, the capital increase was subscribed for:

- € 10 million, equivalent to 952,381 shares, by Elettronica S.p.A., in execution of the underwriting commitments undertaken by the company itself;
- € 40 million, equivalent to 3,809,524 shares, by TEC Cyber S.p.A., a company established by the shareholders of “The Equity Club”, in execution of the underwriting commitments undertaken by the company itself;
- the remaining € 40 million, equivalent to 3,809,523 shares, by Italian and foreign institutional investors through an ABB procedure.

For the realization of the *book*, Equita SIM selected a wide audience of Italian and foreign investors of high and renowned standing, who gave full confidence to the management and to the medium-long term strategies, which will make the company one of the main Italian and Europeans players in the field of cyber intelligence and cyber security.

Following the conclusion of the capital increase, the controlling shareholder Elettronica S.p.A. will reach a stake of 38.4% and TEC Cyber S.p.A. will stand at 16.2% of the share capital.

Emanuele Galtieri CEO of Cy4Gate stated: *“I take this opportunity to thank those who believed in the path undertaken by Cy4Gate and in the strategies outlined by the company, from Elettronica and the TEC Cyber Fund, to all institutional investors who honored us with their support, despite the current market volatility, related to the ongoing international crisis.*

A challenging stage of an intense journey – that witnessed the involvement of several stakeholders – has come to an end; with great satisfaction, today we have achieved a successful standing.

We are now ready to follow a new path, with the aim to effectively proceed towards the integration between the two entities, as well as towards the identification of those synergies and opportunities to support and strengthen the further growth process of our company.

This success, which makes us very proud, also represents an important stimulus to continue, for years to come, in the implementation of growth and internationalization strategies in the very promising Cyber Intelligence and Cyber Security market, in which we look forward to continue playing a leading role.”

ADVISORS

The operation was led by Equita SIM as Global Coordinator and Sole Bookrunner, and by the Chiomenti Law Firm for the legal aspects.

About Cy4Gate

The Company was founded in 2014 to meet an unconventional demand for cybersecurity. Listed on Euronext Growth Milan since June 2020, CY4GATE was conceived to design, develop and produce technologies and products, systems and services that are able to meet the most stringent and modern requirements of "Cyber Intelligence & Cyber Security" expressed by the Armed Forces, the Police Forces, the Intelligence Agencies and the Companies, on the national and the foreign market. A Unique Italian industrial project, CY4GATE operates in the cyber market at 360°, with proprietary products that meet both the needs of information collection and analysis and security: QUIPO and AMICO, in the Cyber Intelligence segment; RTA, in the Cyber Security sector.

For further information:

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