

TODAY CY4GATE STARTED TO STRADE ON THE AIM ITALIA STOCK EXCHANGE MARKET

CY4GATE CONFIRMS IT HAS SUCCESSFULLY CONCLUDED ITS FIRST DAY

+ 27.62 % a € 4.02 PER SHARE

878,262 SHARES HAVE BEEN TRADED

Rome, June 24th, 2020 – **CY4GATE (AIMI:CY4)** - company active in the cyber market at 360 °, announces that today it started the negotiations of its ordinary on AIM Italia, a multilateral trading system organized and managed by Borsa Italiana S.p.A..

First day of trading ended with a stock price of €4.02 recording an impressive increase of 27.62% compared to the placement price (€3.15 per share). The shares traded today were 878,262 for a total of about €3.6 Million Euro.

The total value of the placement was approximately € 21.1 million (at the placement price of € 3.15 per share). The capital of the post-placement company is made up of no. 15,000,000 ordinary shares of no par value with a free float of approximately 46%.

At the end of the current session, the capitalization of the CY4Gate rose to € 60.3 Million.

In the IPO process, CY4Gate was assisted by: **Equita** as Nomad, Global Coordinator and Specialist; **KPMG** as an auditing firm and tax consultant; by **Chiomenti** as Legal advisor of the transaction; **Reply** as consultant for extra-accounting data and **CDR Communication** for Investor and Media Relations activities.

The admission documents are available at the headquarters of the firm and in the Investor Relations section of the Cy4Gate website: <https://www.cy4gate.com/it/>

The Company uses the 1INFO system run and powered by Computershare S.p.A. based in Milan (via Lorenzo Mascheroni, 19 and authorized by the Italian financial markets Regulator (CONSOB).

About CY4GATE

The Company was funded in 2014 as a joint venture between Elettronica S.p.A (which has been a leader for more than 60 years in the field of Electronic Countermeasures and which is nowadays the majority partner owing about 80% of the shares) and Expert System S.p.A. (which is a leader in the field of algorithms development and semantic intelligence and which owns about 17% of the shares) playing the role of a crucial actor when it comes to responding to an unconventional cyber-security demand.

CY4GATE has been intended to design, develop and produce I-Techs, goods and services which are able to satisfy even the most particular and peculiar “*Cyber Intelligence & Cyber Security*” needs moved by the Armed forces, Police, Intelligence Agencies and Enterprises within or outside the national borders and markets.

CY4GATE is a unique of its kind Italian industrial project and it is able to move on the whole cyber market with a varied range of services both when it comes to data gathering and when it comes to info and data analysis. The covered fields and offered services are for example: DSINT, HYDRA, EPEIUS, Gens.AI, Igea, when it comes to *Cyber Intelligence*; RTA, in the world of *Cyber Security*.

For further info:

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