

POSTPONEMENT OF DISCUSSION OF THE FIRST POINT ON THE AGENDA OF THE EXTRAORDINARY SHAREHOLDERS' MEETING OF 17 MAY 2021

Rome, 10 May 2021 – **CY4GATE** (AIM: CY4) - a company active in all areas of the cyber market, announces that the first point on the agenda of the upcoming Extraordinary Shareholders' Meeting, which will be held on 17 May, "*Proposal to give the Board of Directors the power to increase share capital against consideration pursuant to article 2443 of the Italian Civil Code*" will not be resolved upon during the aforesaid meeting on 17 May 2021 and, therefore, shareholders intending to participate must fill out the form delegating the Designated Representative available on the company's website: www.cy4gate.com (section: governance – shareholders' meetings – 2021) with voting instructions solely for point 2 on the agenda.

Point 1 on the agenda will be addressed at a subsequent CY4Gate shareholders' meeting, which will be called within the terms and as provided for by law as soon as more detailed information is available on the allocation of the proceeds from the share capital increase, particularly with respect to the timing, structure and scope of a potential acquisition currently in the due diligence phase, so the shareholders may express their vote on the basis of more complete information.

CY4GATE was founded in 2014 to meet demand for unconventional cybersecurity solutions. Listed on the AIM since June 2020, CY4GATE was created to design, develop and produce technologies, products and services that respond to even the most rigorous and sophisticated "Cyber Intelligence & Cyber Security" needs expressed by the Armed forces, Police, Intelligence Agencies and Companies in Italy and abroad. With its one-of-a-kind Italian business model, CY4GATE covers the entire cyber market with proprietary products for both data collection and analysis and security: QUIPO and Igea for cyber intelligence; RTA for Cyber Security.

For further information:

Equita SIM S.p. A

Marco Clerici +39 335 775 0702 m.clerici@equita.eu

Nominate Advisor and Specialist Investor Relation CY4GATE

Luca Lucidi CFO e Investor Relations manager
investors@cy4gate.com

Investor Relation e Media Relations

CDR Communication

Silvia Di Rosa: +39 335 786 4209 silvia.dirosa@cdr-communication.it

Luca Gentili: +39 3482920498 luca.gentili@cdr-communication.it

Marianna Tremolada: +39 348 242 3039 marianna.tremolada@cdr-communication.it

Angelo Brunello: +39 329 211 7752 angelo.brunello@cdr-communication.it