

Press release

CY4GATE: PUBLICATION OF THE INFORMATION DOCUMENT ON THE MOST SIGNIFICANT TRANSACTIONS WITH RELATED PARTIES

Rome, 21 December 2021 – CY4Gate S.p.A. (EGM: <u>CY4</u>) - a company active in all areas of the cyber intelligence and cyber security market with a diversified offer of proprietary technologies, announces, following that already disclosed to the public on Thursday, 16 December 2021, that it has made available at its corporate headquarters and on its website the Information Document prepared in accordance with article 8 of the Company's Procedure for Transactions with Related Parties concerning the assumption by the controlling shareholder Elettronica S.p.A. – by signing a specific investment agreement to which the Company and TEC Cyber S.p.A. are also parties – of a commitment to subscribe the tranche reserved to it of the share capital increase that the Company's shareholders will be called to resolve upon for the purposes of finalising the take-over of Aurora S.p.A., as described in more detail in the Information Document on the reverse take-over published by the Company on 16 December 2021.

About CY4GATE

CY4GATE was founded in 2014 to meet demand for unconventional cybersecurity solutions. Listed on the Euronext Growth Milan since June 2020, CY4GATE was created to design, develop and produce technologies, products, systems and services that respond to even the most rigorous and sophisticated cyber intelligence & cybersecurity needs of Law Enforcement Agencies, the Armed Forces, Institutions and Businesses in Italy and abroad. With its one-of-a-kind Italian business model, CY4GATE covers the entire cyber market with proprietary products for both data collection and analysis and security: Quipo and Igea in Cyber Intelligence and RTA in Cyber Security.

For additional information:

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