

**CY4GATE ANNOUNCES THAT THE EXCLUSIVE DUE DILIGENCE IS UNDER WAY IN
PREPARATION FOR A BUSINESS COMBINATION AGREEMENT WITH A TARGET IN THE
CYBER INTELLIGENCE – DECISION INTELLIGENCE SECTOR**

**THE GOAL IS TO BECOME EUROPE’S CYBER INTELLIGENCE LEADER
THROUGH SYNERGIES BETWEEN TECHNOLOGIES AND MARKETS**

Rome, 20 April 2021 – **CY4GATE** (AIM: CY4) - a company active in all areas of the cyber market, announces that it is conducting the exclusive due diligence in preparation for a potential business combination agreement with an active target in the cyber intelligence and decision intelligence sector.

The deal is in line with the objectives of the Strategic Plan (announced to the market on 22 January 2021), which will enable CY4GATE to continue the growth it has pursued in both volumes and profit margins in recent years on the domestic market and internationally, with the aim of becoming Europe’s cyber intelligence leader.

CY4GATE was founded in 2014 to meet demand for unconventional cybersecurity solutions. Listed on the AIM since June 2020, CY4GATE was created to design, develop and produce technologies, products and services that respond to even the most rigorous and sophisticated “Cyber Intelligence & Cyber Security” needs expressed by the Armed forces, Police, Intelligence Agencies and Companies in Italy and abroad. With its one-of-a-kind Italian business model, CY4GATE covers the entire cyber market with proprietary products for both data collection and analysis and security: QUIPO and Igea for cyber intelligence; RTA for Cyber Security.

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